

Excess Loss Work Status Form

Contractholder Information

Contractholder: _____ Contract Period: _____

Employee Information

Employee Name: _____ Original Effective Date: _____

Date of Birth: _____ Date of Hire: _____

Termination Date: _____ Plan Termination Date: _____ Retirement Date: _____

COBRA Effective Date*: _____ COBRA Paid to Date: _____ COBRA Termination Date: _____

*COBRA election form and proof of COBRA premium payments must be provided.

Employment Status Information

Has the employee remained actively at work during the entire contract period? Yes No

If yes, provide number of hours worked per week? _____ Date employee began working these hours: _____

If no, provide last date worked: _____ Date employee returned to work: _____

If the employee has not returned to work, please provide the expected return date: _____

Has the employee qualified for Medicare? Yes* No *Effective Dates: | Part A: _____ Part B: _____

Qualifying Event: Age Disability ESRD (Please provide first date of dialysis: _____)

Time off Work

Provide all dates of leave used by the employee to remain eligible for coverage under the medical plan while not actively at work. NOTE: For FMLA, STD/LTD, and Leave of Absence, proof of employee's premium payment must be provided.

Leave Type:

List all Dates:

Sick/Vacation/PTO: _____

FMLA: _____

STD/LTD: _____

Leave of Absence: _____

Other: _____

Explanation: _____

Form completed by: _____ Title: _____

Date: _____

Please submit completed forms to: claims@iisinet.com

FRAUD NOTICE: For your protection, California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.